



Market Announcement

23 November 2020

Technology Metals Australia Limited (ASX: TMT) – Trading Halt (2+2)

Description

The securities of Technology Metals Australia Limited ('TMT') will be placed in trading halt at the request of TMT, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 November 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



TECHNOLOGY
METALS AUSTRALIA LIMITED

ASX Announcement

23 November 2020

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www.tmtlimited.com.au

Directors

Michael Fry:
Chairman

Ian Prentice:
Managing Director

Sonu Cheema:
Director and Company Secretary

Issued Capital

123,900,000 ("TMT") Fully Paid
Ordinary Shares

8,250,000 – Unquoted Director and
Employee Options exercisable at
\$0.20 on or before 10 May 2023

9,399,834 – Unquoted Options –
various exercise prices and dates

1,800,000 – Performance Rights

ASX Code: TMT

FRA Code: TN6



REQUEST FOR TRADING HALT

Attention: Jessica Coupe

Miss Jessica Coupe
Adviser, Listings Compliance (Perth)
ASX Limited, Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Jessica,

Technology Metals Australia Limited (ASX: **TMT**) ("**Technology Metals**" or the "**Company**") requests a back-to-back trading halt of its securities pursuant to ASX Listing Rule 17.1, in connection with a proposed capital raising to be conducted by the Company. The trading halt will allow the capital raise process to take place in an orderly manner.

The Company requests that the back-to-back trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday, 27 November 2020, or the release of an announcement in respect to the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised by the Board of Technology Metals Australia Limited.

For, and on behalf of, the Board of the Company

Sonu Cheema

Director and Company Secretary

Technology Metals Australia Limited

- ENDS -