

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Technology Metals Australia Limited

ACN/ARSN 612 531 389

1. Details of substantial holder (1)

Name Chris Retzos

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 26/11/2021

The previous notice was given to the company on 10/02/2020

The previous notice was dated 10/02/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chris Retzos	Suite 1, Level 1, 1 Sobraon Street, Shepparton, VIC, 3630

Signature

print name Chris Retzos capacity Director and Individual

sign here **Authorised for electronic lodgement by Chris Retzos** date 29 November 2021

DIRECTIONS

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- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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APPENDIX A

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class of Securities	Number of Securities	Persons votes affected
27/04/2020 - 20/05/2020	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	On Market Sales	\$ 69,426.51	Fully paid ordinary shares	- 500,000	- 500,000
27/04/2020 - 20/05/2020	Retzos Family Pty Ltd <Retzos Family Super Fund>	On Market Sales	\$ 22,506.88	Fully paid ordinary shares	- 175,000	- 175,000
27/04/2020 - 20/05/2020	RG Restaurants Pty Ltd	On Market Sales	\$ 18,893.71	Fully paid ordinary shares	- 125,000	- 125,000
15/06/2020	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	Placement	-\$ 225,000.00	Fully paid ordinary shares	1,500,000	1,500,000
18/06/2020	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	Off Market Transfer	\$ 128,079.91	Fully paid ordinary shares	- 826,322	- 826,322
18/06/2020	Retzos Family Pty Ltd <Retzos Family Super Fund>	Off Market Transfer	-\$ 128,079.91	Fully paid ordinary shares	826,322	826,322
12/10/2020 - 21/10/2020	RG Restaurants Pty Ltd	On Market Sales	\$ 73,776.87	Fully paid ordinary shares	- 217,275	- 217,275
2/12/2020	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	Placement	-\$ 355,361.30	Fully paid ordinary shares	1,015,318	1,015,318
01/02/2021 - 03/02/2021	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	On Market Sales	\$ 60,817.96	Fully paid ordinary shares	- 167,600	- 167,600
5/10/2021	Jaclyn Stojanovski	Placement Tranche 1	-\$ 5,112.38	Fully paid ordinary shares	13,633	13,633
5/10/2021	Melissa Martin	Placement Tranche 1	-\$ 5,112.38	Fully paid ordinary shares	13,633	13,633
5/10/2021	Stephen Retzos	Placement Tranche 1	-\$ 7,668.75	Fully paid ordinary shares	20,450	20,450
5/10/2021	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	Placement Tranche 1	-\$ 147,911.25	Fully paid ordinary shares	394,430	394,430
5/10/2021	Retzos Family Pty Ltd <Retzos Family Super Fund>	Placement Tranche 1	-\$ 63,570.75	Fully paid ordinary shares	169,522	169,522
12/11/2021 - 15/11/2021	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	On Market Purchases	-\$ 136,903.42	Fully paid ordinary shares	357,852	357,852
26/11/2021	Jaclyn Stojanovski	Placement Tranche 2	-\$ 2,387.63	Fully paid ordinary shares	6,367	6,367
26/11/2021	Melissa Martin	Placement Tranche 2	-\$ 2,387.63	Fully paid ordinary shares	6,367	6,367
26/11/2021	Stephen Retzos	Placement Tranche 2	-\$ 3,581.25	Fully paid ordinary shares	9,550	9,550
26/11/2021	Retzos Executive Pty Ltd <Retzos Executive Super Fund>	Placement Tranche 2	-\$ 69,065.25	Fully paid ordinary shares	184,174	184,174
26/11/2021	Retzos Family Pty Ltd <Retzos Family Super Fund>	Placement Tranche 2	-\$ 29,683.50	Fully paid ordinary shares	79,156	79,156
				TOTAL	2,585,577	2,585,577
				Opening number of shares	7,150,000	
				Closing number of shares	9,735,577	