

Notice date: 20/12/2016

What's this about?

Effective date: 20/12/2016

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input checked="" type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Technology Metals Australia Limited – Admission and Commencement of Official Quotation

Description

Technology Metals Australia Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Tuesday, 20 December 2016.

Official quotation of the Company’s securities will commence at 9.00 am (WST) (12pm AEDT) on Wednesday, 21 December 2016.

The Company raised \$4,000,000, pursuant to the offer made under the prospectus dated 13 October 2016, first supplementary prospectus dated 27 October 2016 and second supplementary prospectus dated 28 November 2016 (“Prospectus”) issued by the Company, by the issue of 20,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted securities: 21,300,001 fully paid ordinary shares.

ASX Code: TMT

Time: 12:00 pm AEDT (9.00am AWST) on Wednesday, 21 December 2016

ASX Trade Abbreviation: TECHMETALS

ISIN: AU000000TMT8

Home Branch: Perth

Industry Classification: TBC

Registered Office: Level 2, 330 Churchill Avenue
Subiaco WA 6008

Tel: +61 8 6489 1600
Website: www.tmtlimited.com.au

Principal Place of Business As above.

Company Secretary: Mr Sonu Cheema

Share Registry: Security Transfer Registrars Pty Ltd

770 Canning Hwy
Applecross WA 6153

Tel: +61 8 9315 2333
Fax: +61 8 9315 2233

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	Refer page 10 of the Company's prospectus dated 13 October 2016.
<u>Activities:</u>	Mineral exploration in Western Australia.
<u>Restricted Securities</u>	<p>2,500,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>13,700,000 unquoted options exercisable at \$0.25 each on or before 31 December 2019, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>10,000,000 unquoted Class A performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>1,300,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 21 September 2016.</p> <p>1,300,000 unquoted options exercisable at \$0.25 each on or before 31 December 2019, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 21 September 2016.</p>

[What do I need to do and by when?](#)

Instructions

For further details please see the Company's Prospectus dated 13 October 2016 and Supplementary Prospectuses dated 27 October 2016 and 28 November 2016 respectively.

[Need more information?](#)

Issued by

Shannon Nicholson

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Disclaimer