



# MARKET RELEASE

20 December 2016

## Technology Metals Australia Limited

### PRE-QUOTATION DISCLOSURE

Technology Metals Australia Limited ("Company") was admitted to the Official List of ASX Limited on 20 December 2016.

Official Quotation of the Company's securities will commence at 12pm AEDT (9am WST) on Wednesday, 21 December 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist (including Annexure I (Mining Entities)).
4. Constitution.
5. Supplementary Prospectus dated 27 October 2016.
6. Supplementary Prospectus dated 28 November 2016.
7. Securities trading policy.
8. Option terms.
9. Addendum to Independent Geologist's Report.
10. A statement regarding the following.
  - a. The satisfaction of conditions precedent to, and completion of the Share Sale Agreement dated 28 July 2016 (as amended) between the Company, Twentieth Century Motor Company Pty Ltd, Station Nominees Pty Ltd and Ian Prentice, including the issue of the consideration securities.
  - b. The issue of options to PAC Partners Pty Ltd, Company directors and Cicero Advisory Services Pty Ltd.
  - c. The number of securities subject to ASX restrictions and the restriction period applied to those securities.
  - d. An undertaking with respect to the Company's performance shares on issue.

Security Code: TMT



Shannon Nicholson

**Principal Adviser, Listings Compliance (Perth)**