



TECHNOLOGY
METALS AUSTRALIA LIMITED

ASX Announcement

29 November 2018

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Directors

Michael Fry:
Chairman

Ian Prentice:
Managing Director

Sonu Cheema:
Director and Company Secretary

Issued Capital

70,043,334 – (“TMT”) Fully Paid Ordinary Shares

6,133,333 – Quoted Options (“TMTO”) exercisable at \$0.40 on or before 24 May 2020

20,598,334 – Unquoted Options – various exercise prices and dates

ASX Code: TMT, TMTO

FRA Code: TN6



NOTIFICATION OF RELEASE OF RESTRICTED SECURITIES FROM ESCROW

Technology Metals Australia Limited (ASX: **TMT**) (“**Technology Metals**” or the “**Company**”) wishes to advise, in accordance with ASX Listing Rule 3.10A, that the following securities (together, Escrowed Securities) will be released from escrow:

(a) on 21 December 2018, 22,510,000 Fully Paid Ordinary Shares; and

(b) on 21 December 2018, 14,590,000 Unquoted Options expiring 31 December 2019.

Technology Metals will apply for quotation of the 22,510,000 Fully Paid Ordinary Shares following release from escrow in accordance with the ASX Listing Rules.

Technology Metals confirms that preliminary discussions with The Twentieth Century Motor Company Pty Ltd and Station Nominees Pty Ltd (together the “**major shareholders**”), have taken place. Both major shareholders have advised that they remain supportive of the Company and its flagship Gabanintha Vanadium Project. As a result of these discussions, the major shareholders have communicated their intention to enter into voluntary escrow agreements (“**agreements**”) to which the key terms and conditions will be disclosed upon execution of the agreements.

For, and on behalf of, the Board of the Company,

Sonu Cheema
Director and Company Secretary
Technology Metals Australia Limited

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