

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Technology Metals Australia Limited**

ACN/ARSN **612 531 389**

### 1. Details of substantial holder (1)

Name **Chris Retzos**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on

**06 February 2020**

The previous notice was given to the company on

**08 November 2019**

The previous notice was dated

**08 November 2019**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares ("FPOs")	4,510,000	5.15%	7,150,000	6.69%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06 February 2020	Retzos Family Pty Ltd <Retzos Family S/Fund A/C>	Placement	\$38,500.00	350,000 FPOs	350,000
28 November 2019 - 29 November 2019	Retzos Executive Pty Ltd <Retzos Executive S/Fund A/C>	On-Market Purchases	\$ 56,308.00	400,000 FPOs	400,000
06 February 2020		Placement	\$110,000.00	1,000,000 FPOs	1,000,000
06 February 2020	Mr Stephen Retzos	Placement	\$ 11,000.00	100,000 FPOs	100,000
06 February 2020	Westpark Operations Pty Ltd <Westpark Operations Unit A/C>	Placement	\$ 27,500.00	250,000 FPOs	250,000
28 November 2019 - 29 November 2019	RG Restaurants Pty Ltd	On- Market Purchases	\$ 21,115.55	150,000 FPOs	150,000
06 February 2020		Placement	\$ 27,500.00	250,000 FPOs	250,000
06 February 2020	Mrs Jacqui Stojanovski	Placement	\$ 7,700.00	70,000 FPOs	70,000
06 February 2020	Mrs Melissa Martin	Placement	\$ 7,700.00	70,000 FPOs	70,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr Chris Retzos	Retzos Executive Pty Ltd <Retzos Executive S/Fund A/C>	Retzos Executive Pty Ltd <Retzos Executive S/Fund A/C>	FPOs	3,400,000 FPOs	3,400,000
Mr Chris Retzos	RG Restaurants Pty Ltd	RG Restaurants Pty Ltd	FPOs	1,250,000 FPOs	1,250,000
Mr Chris Retzos	Retzos Family Pty Ltd <Retzos Family S/Fund A/C>	Retzos Family Pty Ltd <Retzos Family S/Fund A/C>	FPOs	1,000,000 FPOs	1,000,000
Mr Chris Retzos	Westpark Operations Pty Ltd <Westpark Operations Unit A/C>	Westpark Operations Pty Ltd <Westpark Operations Unit A/C>	FPOs	750,000 FPOs	750,000
Mr Chris Retzos	Colonel West Pty Ltd <Colonel West Family A/C>	Colonel West Pty Ltd <Colonel West Family A/C>	FPOs	200,000 FPOs	200,000
Mr Chris Retzos	Mr Stephen Retzos	Mr Stephen Retzos	FPOs	250,000 FPOs	250,000
Mr Chris Retzos	Mrs Jaclyn Stojanovski	Mrs Jaclyn Stojanovski	FPOs	150,000 FPOs	150,000
Mr Chris Retzos	Mrs Melissa Martin	Mrs Melissa Martin	FPOs	150,000 FPOs	150,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chris Retzos	Suite 1, Level 1, 1 Sobraon Street, Shepparton, Vic, 3630

## Signature

print name      Chris Retzos      capacity      Director and Individual

sign here      **Authorised for electronic lodgement by  
Chris Retzos**      date      10 February 2020

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

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(6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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