



**TECHNOLOGY**  
METALS AUSTRALIA LIMITED

**ASX Announcement**

**17 April 2020**

ACN: 612 531 389

T: 08 6489 1600

F: 08 6489 1601

E: [investors@tmtlimited.com.au](mailto:investors@tmtlimited.com.au)

Suite 9, 330 Churchill Avenue,  
Subiaco WA 6008

[www.tmtlimited.com.au](http://www.tmtlimited.com.au)

**Directors**

Michael Fry:  
**Chairman**

Ian Prentice:  
**Managing Director**

Sonu Cheema:  
**Director and Company Secretary**

**Issued Capital**

106,906,712 ("TMT") Fully Paid  
Ordinary Shares

14,888,750 – Quoted Options  
("TMTO") exercisable at \$0.40 on or  
before 24 May 2020

6,008,334 – Unquoted Options –  
various exercise prices and dates

**ASX Code: TMT, TMTO**

**FRA Code: TN6**



## OPTIONS EXPIRY NOTICE

Technology Metals Australia Limited (ASX: **TMT**) ("**Technology Metals**" or the "**Company**"), confirms the expiry of options in accordance with exception 5.3 of Appendix 6A to the holders of 14,888,750 listed options exercisable at \$0.40 each and expiring on 24 May 2020 (ASX: TMTO). Accordingly, option expiry notices will not be sent by the Company to option holders.

The Company provides the following information in accordance with the ASX Listing Rules:

- The number of options to which this notice applies is 14,888,750.
- On exercise, each option entitles the holder to receive one fully paid ordinary share in TMT. If all options were exercised 14,888,750 shares would be issued.
- The exercise price of each option is \$0.40.
- The due date for payment of the exercise price is 5pm (WST) on 24 May 2020.
- If payment is not received by 5pm (WST) 24 May 2020, the options will lapse and all rights under the options will cease.
- Official quotation of the options will cease on 18 May 2020.
- The market price of fully paid ordinary shares in the Company on 17 April 2020 (being the last trading day prior to the date of this notice) was \$0.084.
- During the six months immediately preceding the date of this announcement, the highest market price of fully paid ordinary shares in the Company was \$0.16 on 18 November 2019.
- No underwriting agreement exists in respect of the options.

If the market price of the Company's ordinary shares exceeds \$0.30 before 24 May 2020, the Company will immediately send an option expiry notice to holders of the TMTO options.

The Company also wishes to advise that 3,258,334 unlisted options exercisable at \$0.40 each will expire on 24 May 2020.

This announcement has been authorised by the Board of Technology Metals Australia Limited. Shareholders and other interested parties can speak to Mr Sonu Cheema if they have any queries in relation to this announcement on 08 6489 1600.

*For, and on behalf of, the Board of the Company,*  
Ian Prentice

**Managing Director**  
**Technology Metals Australia Limited**

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