

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Technology Metals Australia Limited
ACN	612 531 389

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Fry
Date of last notice	2 January 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	FRY SUPER PTY LTD (INXS SUPER FUND A/C).
Date of change	11 May 2020
No. of securities held prior to change	10,000 Fully Paid Ordinary Shares held in FRY SUPER PTY LTD (INXS SUPER FUND A/C).
Class	<ul style="list-style-type: none"> - Fully Paid Ordinary Shares - Unquoted Options (1,000,000 Class A and 1,000,000 Class B)
Number acquired	<ul style="list-style-type: none"> - 190,000 FPO Shares - Unquoted Options (1,000,000 Class A and 1,000,000 Class B)
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ul style="list-style-type: none"> - \$0.11 per fully paid ordinary share - Issued pursuant to shareholder approve at the General Meeting held on 4 May 2020

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No. of securities held after change	<ul style="list-style-type: none"> - 200,000 Fully Paid Ordinary Shares held in FRY SUPER PTY LTD (INXS SUPER FUND A/C). - 1,000,000 Class A unquoted options, 1,000,000 Class B unquoted options (Options). Both Class A and Class B Options are exercisable at \$0.20 on or before 10 May 2023. Options are held in FRY SUPER PTY LTD (INXS SUPER FUND A/C)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ul style="list-style-type: none"> - Director placement participation in accordance with shareholder approval received on 4 May 2020. - Issue of Class A and Class B unquoted options in accordance with shareholder approval received on 4 May 2020 and Incentive Option Plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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