

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme TECHNOLOGY METALS AUSTRALIA LIMITED  
 ACN/ARSN 612 531 389

**1. Details of substantial holder (1)**

Name BUXIAO YU  
 ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 15/06/2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
FULLY PAID ORDINARY SHARES (FPO)	6,500,000	6,500,000	5.31%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BUXIAO YU	DIRECT	6,500,000 FPO Shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
BUXIAO YU	BUXIAO YU	BUXIAO YU	6,500,000 FPO Shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
BUXIAO YU	06/02/2020	\$550,000	-	5,000,000 FPO Shares
BUXIAO YU	15/06/2020	\$225,000	-	1,500,000 FPO Shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

