



Whistleblower Policy

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1. Purpose

Technology Metals Australia Limited (the **Company**) is committed to conducting all of its business activities fairly, honestly with integrity, and in compliance with all applicable laws, rules, and regulations. Its board, management and employees are dedicated to high ethical standards and recognise and support the Company's commitment to compliance with these standards.

The purpose of the Whistleblower Policy is to:

- (i) encourage and support people to speak up safely and securely if they become aware of wrongdoing or illegal or improper conduct within the Company;
- (ii) provide information and guidance on how to report such conduct, how reports will be handled and investigated in a timely manner and the support and protections available if a report is made;
- (iii) set out the responsibilities of the Company and its management in upholding the Company's commitment to reporting any illegal, unethical, or improper conduct; and
- (iv) promote ethical behaviour and a culture of speaking up to deter wrongdoing.

2. Scope

This Whistleblower Policy applies to all directors, employees, temporary staff, contractors, service providers and other personnel working for Technology Metals Australia Limited and any of its subsidiaries.

3. Definition

Terms	Definition
AFP	Australian Federal Police
APRA	Australian Prudential Regulation Authority
ASIC	Australian Securities and Investments Commission
Commissioner	the Commissioner of Taxation
Corporations Act	the <i>Corporations Act 2001</i> (Cth)

Discloser	a person disclosing a Reportable Matter under this Whistleblower Policy and includes an individual who is, or has been, one of the following in relation to the entity: <ul style="list-style-type: none"> a. an officer or employee of the Company (and includes current and former employees who are permanent, part-time, fixed term or temporary, interns, secondees, managers and directors); b. a supplier of services or goods to the entity (whether paid or unpaid), including their employees (and includes current and former contractors, consultants, service providers and business partners); c. an associate of the Company, or d. a relative or dependant of one of the above (or of their spouse).
Personnel	all persons (whether authorised or unauthorised) acting on behalf of the Company at all levels, including officers, directors, temporary staff, contractors, consultants, and employees of the Company, as the context requires.
Recipient	Recipients to which Reportable Matters may be reported to, including: <ul style="list-style-type: none"> a. relevant supervisor, senior manager or officer in the Company who makes, or participates in making, decisions that affect the whole, or a substantial part of, the business of the Company, or who has the capacity to significantly affect the Company's financial standing; b. the Chairman of the Audit and Risk Committee; c. any member of the Board; and d. the Company Secretary.
Reportable Matters	involve any actual or suspected misconduct or an improper state of affairs in relation to the Company or a related board corporate or an officer or employee of the Company.
Taxation Act	the <i>Taxation Administration Act 1953</i> (Cth)

4. Responsibility for Compliance

- a. The Company's Board of Directors (Board) is responsible for the overall administration of this Whistleblower Policy. The Board will monitor the implementation of this Policy and will review on an ongoing basis its suitability and effectiveness. Internal control systems and procedures will be audited regularly to ensure that they are effective in minimising the risk of non-compliance with this Policy.
- b. A copy of this Policy shall be made available to all Personnel. It is the responsibility of all Personnel to ensure that they read, understand, and comply with this Whistleblower Policy.

5. Consequences of Breaching this Policy

- a. A breach of this Policy may expose Personnel and the Company to damage, including but not limited to criminal and/or civil penalties, substantial fines, loss of business and reputational damage.
- b. A breach of this Policy by Personnel will be regarded as a serious misconduct, leading to disciplinary action which may include termination of employment.

6. Policy

6.1. Reportable Matters

- a. Personnel are encouraged to speak up and report Reportable Matters under this Whistleblower Policy.
- b. Reportable Matters, as defined in Section 3, involve any actual or suspected misconduct or an improper state of affairs in relation to the Company or a related board corporate or an officer or employee of the Company. You must have reasonable grounds for reporting such conduct, but you should speak up even if you are unsure if something is a Reportable Matter.
- c. Reportable Matters may or may not include a breach of law or information that indicates a danger to the public or to the financial system.
- d. Examples of Reportable Matters include, but are not limited to, conduct which:
 - (i) is dishonest, fraudulent, corrupt or involves bribery or any other activity in breach of the Company's *Anti-Bribery and Corruption Policy*;
 - (ii) is illegal (such as theft, dealing in or use of illicit drugs, violence or threatened violence and criminal damage to property) or involves criminal conduct or other breaches of law or regulatory requirements;
 - (iii) is unethical or breaches any of the Company's policies, charters, or *Code of Conduct*;
 - (iv) is potentially harmful or damaging to the Company, an employee or person, such as unsafe work practices, environmental damage or substantial wasting of Company resources;
 - (v) may cause financial loss or damage in any way to the Company's reputation or be otherwise detrimental to the Company's interest;
 - (vi) involves actual or threatened harassment, discrimination, victimisation or bullying, or any other type of detrimental action (other than disclosures that solely relate to personal work-related grievances as defined in the *Corporations Act*); or
 - (vii) amounts to an abuse of authority.
- e. Reportable Matters do not generally include personal work-related grievances. Personal work-related grievances are those that relate to current or former employment and have, or tend to have, implications for the Discloser personally but do not have any other significant implications for the Company (or any other entity) or do not relate to conduct or alleged conduct, about a Reportable Matter.
- f. Examples of personal work-related grievances include:
 - (i) an interpersonal conflict between the Discloser and another employee;
 - (ii) a decision that does not involve a breach of workplace laws;
 - (iii) a decision concerning the engagement, transfer, or promotion of the Discloser;
 - (iv) a decision concerning the terms and conditions of engagement of the Discloser; or
 - (v) a decision to suspend or terminate the engagement of the Discloser, or otherwise to discipline the Discloser.

6.2. Making a Report

- a. Reportable Matters shall be reported to any of the following Recipients:
 - (i) the relevant supervisor, senior manager or officer in the Company who makes, or participates in making, decisions that affect the whole, or a substantial part of, the business of the Company, or who has the capacity to significantly affect the Company's financial standing;

- (ii) the Chairman of the Audit and Risk Committee;
 - (iii) any member of the Board; or
 - (iv) the Company Secretary.
- b. Reports can be made by email, telephone, in person or online.
- c. Anonymous Reports

The Company recognises that there may be issues of sensitivity whereby a Discloser does not feel comfortable to make a report to an internal recipient. In such cases, the Discloser may feel more comfortable making an anonymous disclosure or an external recipient.

Reports can be made anonymously or using a pseudonym and still be protected. A Discloser can refuse to answer questions that could reveal their identity. While reports can be made anonymously, it may affect the ability to investigate the matter properly and to communicate with the Discloser about the report. Anonymous Disclosers should therefore attempt to maintain two-way communication as far as possible.

Anonymous reports can be made by sending an anonymous email using a temporary or disposable email address.

6.3. Information to include in the Report

- a. As much information should be included in the report as possible including details of the Reportable Matter, people involved, dates, locations and whether more evidence may exist.
- b. Disclosers will be expected to have reasonable grounds to believe the information being disclosed is true (which will be based on the objective reasonableness of the reasons for the Discloser's suspicions) but the Discloser will not be penalised and may still qualify for protection if the information turns out to be incorrect should they have such reasonable grounds.
- c. Any deliberate false reporting will not qualify for protection under this Whistleblower Policy and will be treated as a serious matter and may be subject to disciplinary action.

6.4. Investigating a Report

- a. An appropriate investigator (or investigators) may be appointed to investigate any reports made under this Whistleblower Policy. An investigator will be independent of the Discloser and individuals who are the subject of the disclosure and the department involved.
- b. Possible investigators include:
 - (i) the relevant supervisor, senior manager or officer in the Company who makes, or participates in making, decisions that affect the whole, or a substantial part of, the business of the Company, or who has the capacity to significantly affect the Company's financial standing;
 - (ii) the Chairman of the Audit and Risk Committee;
 - (iii) any member of the Board;
 - (iv) the Company Secretary; or
 - (v) an independent advisor.
- c. Where a Reportable Matter relates to the Managing Director or a director of the Company, the matter will be referred directly to the Chair of the Audit and Risk Committee, the Company Secretary or other appropriate person.
- d. Any matters reported under this Whistleblower Policy will be considered and a determination will be made as to whether the disclosure falls within the scope of this Whistleblower Policy. If so, the matter will be investigated as soon as practicable after the matter has been reported.

- e. The Company is committed to conducting the investigation in a thorough, fair, objective, and independent manner (while preserving confidentiality) and will depend on the precise nature of the conduct being investigated. Due care and appropriate speed will be taken and reported information will be verified and relevant personnel interviewed as part of the investigative process. The Company may seek independent advice as necessary.
- f. The Discloser may be asked for further information, will be given regular and appropriate updates in the circumstances and will be advised of any outcomes from the investigation (subject to considerations of privacy and confidentiality). Any updates or outcomes will be advised by reasonable means.
- g. At the end of the investigation, the relevant investigating officer will report their findings to the Chairman of the Audit and Risk committee or the appropriate person who will determine the appropriate response. This may include rectifying any unacceptable conduct and taking any action required to prevent future occurrences of the same or similar conduct as well as disciplinary action if necessary. The identity of the Discloser will be redacted from any written investigation reports unless they have consented to disclosure of their identity.
- h. The Discloser may lodge a complaint with a regulator if they are not happy with an outcome of the investigation or if they consider that this Whistleblower Policy has not been adhered to adequately.

6.5. Support and Protection

- a. The identity of and information likely to lead to the identification of a Discloser will be kept confidential, however a disclosure can be made:
 - (i) if the Discloser consents;
 - (ii) to ASIC, APRA, the Commissioner, or a member of the AFP;
 - (iii) to a lawyer for the purpose of obtaining legal advice or representation; or
 - (iv) if the disclosure is allowed or required by law.
- b. During the course of an investigation, the Company will take reasonable steps to reduce the risk of disclosing information that could identify the Discloser (including redacting all personal information or references to the Discloser, restricting the number of people involved in handling and investigating the disclosure and ensuring secure and confidential email communication in relation to the investigation).

Note however, that in practice, people may be able to guess the Discloser's identity if the Discloser has mentioned their intention to make a disclosure; the Discloser is one of a very small number of people with access to the information; or the disclosure relates to information that a Discloser has previously been told privately and in confidence.

- c. Unauthorised disclosure of:
 - (i) the identity of a Discloser who has made a report of a Reportable Matter; or
 - (ii) information from which the identity of the Discloser could be inferred,
 may be an offence under Australian law, will be regarded as a disciplinary matter and will be dealt with in accordance with the Company's disciplinary procedures. A Discloser may lodge a complaint about a breach of confidentiality with the Company or a regulator.
- d. A Discloser who makes a report under this Whistleblower Policy shall not suffer detriment (either actual or threatened). Examples of actual or threatened detriment include:
 - (i) harassment, intimidation, victimisation, bias, or discrimination;
 - (ii) dismissal of an employee or varying an employee's position or duties;
 - (iii) causing physical or psychological harm or injury; or
 - (iv) damage to a person's property, reputation, business or financial position or any other damage.

The Company will take all steps to protect Disclosers from any form of detrimental treatment and may ensure that a risk assessment is carried out to determine the risk of detriment.

Anyone who retaliates against someone who has reported a possible violation may be subject to discipline by the Company or penalties under the *Corporations Act*, *Taxation Act*, or other Australian law.

- e. Certain actions will not constitute detrimental conduct such as:
 - (i) administrative action that is reasonable for the purpose of protecting a Discloser from detriment (e.g., moving a Discloser who has made a disclosure about their immediate work area to another area to prevent them from detriment); and
 - (ii) managing a Discloser's unsatisfactory work performance, if the action is in line with the Company's performance management framework.
- f. A Discloser (or any other employee or person) can seek compensation or other remedies through the courts if:
 - (i) they suffer loss, damage, or injury because of a disclosure; and
 - (ii) the Company failed to prevent a person from causing the detriment.
- g. A Discloser may seek independent legal advice or contact a regulatory body if they believe they have suffered detriment.
- h. Additional protections will be offered by the Company depending on the Reportable Matter and the people involved. Protections may include but are not limited to:
 - (i) monitoring and managing behaviour of other employees;
 - (ii) offering support services (including counselling or other professional or legal services);
 - (iii) implementing strategies to help minimise and manage stress; time or performance impacts; or other challenges resulting from the disclosure or the investigation;
 - (iv) relocating employees to a different group or office or to another role or making modifications to the employee's workplace or the way they perform their duties;
 - (v) offering a leave of absence or flexible workplace arrangements during the course of an investigation; or
 - (vi) rectifying any detriment suffered.
- i. The Company will ensure fair treatment of officers and employees of the Company who are mentioned in any disclosure, and to whom any disclosures relate. The disclosure will be handled confidentially and will be assessed and may be subject to investigation. Such employees will be advised of the subject matter of the disclosure at the appropriate time and as required by law and will be advised of the outcome of the investigation. An employee who is the subject of a disclosure may contact the Company's support services.

6.6. Files and Records

- a. The Company will ensure that any records relating to any reports made under this Whistleblower Policy are stored securely and only accessed by authorised personnel directly involved in managing and investigating the report.
- b. All those involved in handling and investigating reports will be reminded about confidentiality requirements including that an unauthorised disclosure of a Discloser's identity may be a criminal offence.

6.7. Special legal protections under the Corporations Act and the Taxation Act

- a. Additional legal protections are available for certain Disclosers under the *Corporations Act* and the *Taxation Act* provided the disclosure is about a "disclosable matter" or "tax affair" as defined under such legislation and certain conditions are met.

7. Monitoring and Review

- a. Material incidences reported under this Whistleblower Policy will be reported to the Board or a committee of the Board.
- b. The Board, in conjunction Audit and Risk Committee, will monitor the content, effectiveness and implementation of this Whistleblower Policy on a regular basis. There may also be independent reviews taken from time to time. Any findings, updates or improvements identified will be addressed as soon as possible and circulated to all officers and employees.